



Required Documents for All Attendees

ALL attendees, those who want to seek pre-approval from **Wells Fargo Home Mortgage**, **those who bring a pre-approval from an approved lender** and **those who bring a pre-approval from other lenders**, must bring the following documents **for each borrower**:

- Gross income amount for borrowers, including primary, second and part-time jobs, as well as overtime, bonuses and commissions
- 60 days' pay stubs with year-to-date information for all jobs
- Proof of any and all other income received, such as Social Security Award letter, retirement and/or pension income, unemployment income, death or disability payments, divorce/court decree for alimony and/or child support, etc.
- Federal tax returns for the past two years (1040s)
- W-2s for the past two years
- Recent two (2) months of personal bank statements; self-employed applicants should also bring recent two (2) months of business bank statements
- Current Profit and Loss Statement for self-employed individuals

Note: If you have a fully executed sale agreement on a home, please bring it with you.

If you plan to **meet with a Wells Fargo Home Mortgage Consultant to seek pre-approval for a mortgage**, you should bring these documents: <https://portlandhousingcenter.org/wells-fargo-required-documents>